



THE PENINSULA CHITTAGONG LIMITED

Registered Office: 8A, Chandrashila Shuvastu Tower,
69/1 Green Road, Panthapath, Dhaka-1205.

Corporate and Share Office : Bulbul Center 486/B O.R. Nizam Road,
CDA Avenue, Chittagong 4100.

Notice of the 5th Extra-Ordinary General Meeting

It is here by notice that the 5th Extra-Ordinary General Meeting ("EGM") of The Peninsula Chittagong Limited will be held on Monday the 2nd March 2015 at 10.00 AM at Dhalia Hall, The Peninsula Chittagong, Bulbul Center 486/B O.R. Nizam Road, Chittagong, to consider and, if thought fit, to pass with or without modification, the following resolution as special resolution:

"RESOLVED THAT the mode of utilization of IPO proceeds and its implementation schedule to be revised, be and hereby approved, subject to the approval of shareholders in the EGM and under intimation to Bangladesh Securities and Exchange Commission and other regulatory authorities:

1. The approximate date of implementation of **The Peninsula Chittagong– Airport Garden Hotel** is here by extended and approved up to September 30, 2017.
2. The remaining unutilized IPO fund BDT 88,672,246.00 will be used to pay off bank liability.
3. That the fund allotted for **The Peninsula Chittagong– Airport Garden Hotel** that is BDT 1,410,526,766.00, will be deposited in the form of FDR in a scheduled Bank or Financial Institution till implementation"

All the members are requested to kindly make it convenient to attend the meeting accordingly.

By order of the Board of Directors

February 02, 2015

Mohammad Nurul Azim
Company Secretary

Notes :

- Members whose names appeared on the Members/Depository Registers as on **"Record Date" i.e. February 12, 2015** are eligible to attend the Extra-Ordinary General Meeting (EGM).
- A Member entitled to attend and vote at the EGM may appoint a Proxy to attend and vote in his/her stead.
- The "Proxy Form" duly filled and stamped at **TK. 20** must be deposited at the Company's Share Office located at **Bulbul Centre, 486/B O.R Nizam Road, CDA Avenue, Chittagong - 4100** not later than 48 hours before commencement of the EGM.
- Members/Proxies are requested to record their entry in the EGM well in time on **March 02, 2015**; the registration counter will open at 09.30 am on the EGM date.

Members may please note that no food or gift or benefit in cash or kind shall be given at the Extra-ordinary General Meeting.