

27 September 2014

The Chairman

Securities & Exchange Commission
Jibon Bima Tower, 10, Dilkusha C/A
Dhaka- 1000

Subject: **Price Sensitive Information**

Dear Sir,

This is for you kind information that the Board of Directors of The Peninsula Chittagong Ltd. In its meeting held of 27th September 2014 at 11.45 AM approved the Audited Financial Statements for the year ended 30th June 2014 for adoption in the next Annual General Meeting and took the following decision:

Recommended Dividend	: 10% Cash Dividend
Record Date	: October 15, 2014
Date & Time of 12 th Annual General Meeting	: November 13, 2014 at 10.30 AM
Venue of the 12 th Annual General Meeting	: The King of Chittagong, In front of Panchlaish Thana, Chittagong.

The Key Financial Statics as per the Audited Financial Statements of the Company under report are:

Net Asset Value (NAV)	: TK. 3,687,869,144.00
Net Asset Value per Share (NAVPS)	: TK. 54.75
Earnings per Share (EPS)	: TK. 2.70
Net Operation Cash Flow per Share (NOCFPS)	: TK. 3.00

By order of the Board of Directors,

Sd-

Mohammad Nurul Azim
Company Secretary

Copy to:

1. Chief Executive Officer, Dhaka Stock Exchange Ltd., 9/F Motijheel C/A, Dhaka.
2. The Chief Executive Officer, Chittagong Stock Exchange Ltd, CSE Building, 1080, SK. Mujib Road, Agrabad, Chittagong.